

Experience the Form 8821 Difference



What is IRS Form 8821 for?

Tax Guard's IRS Form 8821 is an IRS information authorization form used to request federal tax compliance information, including tax return transcripts, on borrowers. Lenders like you can use this information to get a better understanding of a business' financial health as part of their risk assessment during funding.



Compare

	Tax Guard	Form 4506 Vendors
Tax Transcript Turnaround Times	As soon as 4 hours	14 - 30+ Days on average
Rejections Rates & Fees	< 3% Rejection rate \$0 Rejection cost	40% Rejection rate \$\$ Charged for each rejection
Customer Support	Dedicated customer success team to address all of your tax transcript and data questions	Unclear <i>Tax Guard's SBA customers are happy they switched from their previous vendor because of our deep tax and IRS expertise</i>

There's Never Been a Better Time to Switch!



Powered by Form 8821, Tax Guard's signature report includes:

- Tax return transcripts for all SBA required years and all required income tax forms
- Information on your borrower's federal tax compliance over the past 10 years or more (including all income types and payroll tax requirements)



With Form 4506-C, a borrower's federal tax compliance information is not available and only borrower requested years and forms are provided which leads to increased rejections.

Track Record of Success

Form 8821 has been central to Tax Guard's due diligence and credit risk mitigation solutions for over a decade. We have years of experience helping all types of lenders leverage IRS Form 8821 to create efficiencies and improve their underwriting processes.



See why 9 out of 10 of the nation's top SBA lenders choose Tax Guard

SCHEDULE A DEMO TODAY!